



Private & Confidential

TO ALL KNOWN CONTRIBUTORIES

15 August 2025

Our Ref: TK/BL/32943

Dear Sir / Madam

**SMI Holdings Group Limited (formerly known as SMI Corporation Limited)
– In Liquidation (the "Company")
Companies Winding-Up No.: 108 of 2019**

We write in our capacity as the Joint and Several Liquidators of the Company appointed by the High Court of Hong Kong.

We hereby notify you that a meeting of contributories of the Company ("**Meeting**") will be held pursuant to Rules 114 and 154 of the Companies (Winding-up) Rules (Cap. 32H). The sole purpose of the Meeting is to consider the **replacement of Mr. Kan Lap Kee, Terry, as one of the joint and several liquidators of the Company**. Please see attached the Notice of Meeting, including the scheduled date and time.

You may appoint a proxy to attend the Meeting on your behalf. Please find enclosed for your attention the relevant proxy forms. Your completed proxy form must be submitted to this office no later than **12:00 noon on the day preceding the scheduled meeting date**. Facsimile transmission at (852) 3583 8581 or email of the proxy form are acceptable. If your proxy form is sent by facsimile or email, please bring the original proxy form to the meeting for verification.

Should you have any queries, please do not hesitate to contact our Mr. Benjamin Leung at (852) 3909 8920 or email to sas-administration@shinewing.hk.

Yours faithfully
For and on behalf of
SMI Holdings Group Limited – In Liquidation

Hou Chung Man
Joint and Several Liquidator

Encl.

FORM 81

[Rule 132]

IN THE HIGH COURT OF THE HONG KONG
SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
COMPANIES WINDING-UP NO. 108 OF 2019

IN THE MATTER OF THE COMPANIES (WINDING-UP AND
MISCELLANEOUS PROVISIONS) ORDINANCE (CAP 32)

AND

IN THE MATTER OF
SMI HOLDINGS GROUP LIMITED (FORMERLY KNOWN AS
SMI CORPORATION LIMITED) (IN LIQUIDATION)

SPECIAL PROXY

I/We, (name)
of (address)
a contributory hereby appoint (see note 1) as
my/our proxy at the meeting of contributories to be held on 28 August 2025 at 10:00a.m. or at
any adjournment hereof, to vote for / against the resolution for the resignation and
replacement of Mr. Kan Lap Kee (Terry) as one of the joint and several liquidators of the
Company.

Date this day of August 2025

Signed _____
(see note 2)

Name _____

Notes—

(1) The person appointed special proxy may be the Chairman of the meeting or such other person as the contributory may approve, and the proxy form when signed must be lodged by the time and at the address named for that purpose in the notice convening the meeting at which it is to be used. A contributory may give a special proxy to any person to vote at any specified meeting or adjournment thereof on all or any of the following matters: - (a) for or against the appointment of continuance in office of any specified person as liquidator or as member of the committee of inspection; (b) on all questions relating to any matter, other than those above referred to, arising at a specified meeting or adjournment thereof.

(2) If a firm, sign the firm's trading title, and add "by A.B., a partner in the said firm". If the appointor is a corporation, then the form of proxy must be under its common seal or under the hand of some officer duly authorized in that behalf, and the fact that the officer is so authorized must be stated.

(3) This proxy form can also be lodged on or before 12 noon on the day before the scheduled meeting by hand or by facsimile transmission on line (852) 3583 8581.

IN THE HIGH COURT OF THE HONG KONG
SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
COMPANIES WINDING-UP NO. 108 OF 2019

IN THE MATTER OF THE COMPANIES (WINDING-UP AND
MISCELLANEOUS PROVISIONS) ORDINANCE (CAP 32)

AND

IN THE MATTER OF
SMI HOLDINGS GROUP LIMITED (FORMERLY KNOWN AS
SMI CORPORATION LIMITED) (IN LIQUIDATION)

GENERAL PROXY

I/We, (name)
of (address)
a contributory hereby appoint (see note 1) to be
my/our general proxy to vote at the meeting of contributories to be held in the above matter on
28 August 2025 at 10:00a.m. or at any adjournment thereof.

Date this day of August 2025

Signed _____
(see note 2)

Name _____

Notes—

(1) *The person appointed general proxy may be the Chairman of the meeting or such other person as the contributory may approve, and the proxy form when signed must be lodged by the time and at the address named for that purpose in the notice convening the meeting at which it is to be used.*

(2) *If a firm, sign the firm's trading title, and add "by A.B., a partner in the said firm". If the appointor is a corporation, then the form of proxy must be under its common seal or under the hand of some officer duly authorized in that behalf, and the fact that the officer is so authorized must be stated.*

(3) *This proxy form can also be lodged by way of facsimile transmission on line (852) 3583 8581.*

IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
COMPANIES WINDING-UP NO. 108 OF 2019

IN THE MATTER OF THE COMPANIES
(WINDING UP AND MISCELLANEOUS PROVISIONS)
ORDINANCE (CAP 32)

AND

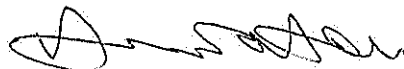
IN THE MATTER OF
SMI HOLDINGS GROUP LIMITED
(FORMERLY KNOWN AS SMI CORPORATION LIMITED)
(IN LIQUIDATION)

NOTICE OF MEETING OF CONTRIBUTORIES

NOTICE IS HEREBY GIVEN that the meeting of contributories of the above-named Company will be held at 17/F., Leighton Centre, 77 Leighton Road, Causeway Bay, Hong Kong on 28 August 2025, at 10:00a.m. pursuant to Rules 114 and 154 of the Companies (Winding-up) Rules, (Cap 32H).

Contributories may attend and vote either in person or by proxy. Proxy to be used at the meeting must be lodged at 17/F., Chubb Tower, Windsor House, 311 Gloucester Road, Causeway Bay, Hong Kong or sent by facsimile to (852) 3583 8581, not later than 12:00noon on the day before the meeting or any adjourned meetings at which they are to be used. Proxies need not be contributories of the Company. Proxy holders who have sent in proxies by facsimile must bring along the original of the proxy to the meeting.

Dated this 15th day of August 2025



HOU CHUNG MAN
Joint & Several Liquidator