

Dalian Wanda Commercial Management Co., Ltd.

NOTICE OF FIRST EXTRAORDINARY GENERAL MEETING FOR 2021

Pursuant to the resolution of the fourteenth meeting of the fourth session of the board of directors of Dalian Wanda Commercial Management Co., Ltd.(the “**Company**”), the first extraordinary general meeting of the Company for 2021 will be held at 10:00 a.m. on 14 April 2021. The details of the meeting are as follows:

I. BASIC INFORMATION FOR CONVENING THE MEETING

1. Convener of the meeting: The Board
2. Meeting time:14 April 2021 at 10:00 a.m.
3. Meeting venue: Conference Room, Level 2, Building 12, Wanda Plaza, CBD, Chaoyang District, Beijing
4. Record Date: 13 April 2021
5. Form of voting of the meeting: On-site poll

II. ITEMS TO BE CONSIDERED AT THE MEETING

Proposal 1: “Proposal to consider and approve the financial report of the Company for the last three years”

Proposal 2: “Proposal to consider and approve the audited financial statements of the Company for 2020”

Proposal 3: “Proposal to consider and approve the budget for the distribution of the Company’s profit for 2020”

Proposal 4: “Proposal to register a new issue of debt financing instruments inside the PRC through public or non-public means”

Proposal 5: “Proposal on the issuance of overseas bonds by the Company and wholly-owned subsidiaries of the Company outside the PRC”

Proposal 6: “Proposal to elect Mr. Ma Jun as Supervisor of the Company”

Proposal 7: “Proposal on the Estimated Amount of Daily Connected Transactions for 2021”

Among which, the Proposal 4 and Proposal 5 are Special Resolutions.

III. ATTENDEES AND PARTICIPANTS OF THE MEETING

1. All shareholders of the Company registered on the Record Date shall be entitled to attend the general meeting and may appoint a proxy in writing to attend and vote at the meeting, which is not necessary to be a shareholder of the Company. In the event that an individual shareholder attends the meeting in person, he/she shall present his/her shareholder's identity certificate; in case a proxy attends the meeting, in addition to the identity certificate of the proxy, the proxy shall also present his/her identity certificate and a proxy form (the form of which is attached hereto, hereinafter the same). Legal person shareholders shall be represented at the meeting by the legal representative or the proxy appointed by the legal representative. In the event that the legal representative attends the meeting, he/she shall present his/her ID card and a valid certificate proving his/her legal representative status; in case the proxy attends the meeting, the proxy shall present his/her ID card and a written proxy form issued by the corporate shareholder.
2. Directors, supervisors and senior management of the Company.
3. Others.

IV. OTHER MATTERS

- (i) Time for entry registration

Shareholders or their authorized proxies who intend to attend the meeting on site should bring along the original or a valid copy of their registration documents to the venue of the general meeting for admission and registration before 9:30 a.m. on 14 April 2021.

- (ii) Contact person for the meeting: Yi Peng

Telephone: +861085853963

Address: 21/F, Tower B, Wanda Plaza, No. 93 Jianguo Road, Chaoyang District,
Beijing

Postcode: 100022

- (iii) The meeting will last for half day, shareholders attending the meeting shall be responsible for their own transportation, communication, accommodation and food expenses.

Dalian Wanda Commercial Management Co., Ltd.
30 March 2021

Annex: Proxy Form of the meeting

大連萬達商業管理集團股份有限公司

關於召開2021年第一次臨時股東大會的通知

根據大連萬達商業管理集團股份有限公司(以下簡稱「公司」)第四屆董事會第十四次會議決議，定於2021年4月14日上午10:00召開公司2021年第一次臨時股東大會。具體事項如下：

一、召開會議的基本情況

- 1、 會議召集人：公司董事會
- 2、 會議時間：2021年4月14日上午10:00
- 3、 會議地點：北京市朝陽區CBD萬達廣場12號樓2層會議室
- 4、 股權登記日：2021年4月13日
- 5、 會議召開方式：現場表決

二、會議審議事項

議案一：《關於審議及批准公司最近三年財務報告的議案》

議案二：《關於審議及批准公司2020年度財務決算情況的議案》

議案三：《關於審議公司2020年度利潤分配預案的議案》

議案四：《關於在境內通過公開或非公開方式新增註冊發行債務融資工具的議案》

議案五：《關於公司及公司全資下屬公司在境外發行境外債券的議案》

議案六：《關於選舉馬軍先生為公司監事的議案》

議案七：《關於預計2021年度日常關聯交易額度的議案》

其中，議案四、議案五為特別決議議案。

三、會議出席及列席人員

- 1、 凡於股權登記日登記在冊的公司全體股東均有權出席股東大會，並可以書面委託代理人出席會議和參加表決，該股東代理人不必是公司的股東。個人股東親自出席會議的，應出示其股東身份證明；委託代理人出席會議的，除被代理人身份證明外，代理人還應出示其身份證明、授權委託書（格式見附件，下同）。法人股東應由法定代表人或者法定代表人委託的代理人出席會議。法定代表人出席會議的，應出示本人身份證、能證明其具有法定代表人資格的有效證明；委託代理人出席會議的，代理人應出示本人身份證、法人股東單位出具的書面授權委託書。
- 2、 公司董事、監事和高級管理人員。
- 3、 其他人員。

四、其他事項

（一）進場登記時間

擬出席現場會議的股東或股東授權委託的代理人請攜帶登記文件原件或有效副本於2021年4月14日9時30分前至本次股東大會會議地點辦理進場登記。

（二）會議聯繫人：伊朋

聯繫電話：+861085853963

地址：北京朝陽區建國路93號萬達廣場B座21層

郵編：100022

（三）會期半天，與會股東的交通、通訊、食宿費用自理。

大連萬達商業管理集團股份有限公司

2021年3月30日

附件：會議授權委託書